

VENDOR NUMBER	VENDOR NAME	CHECK NUMBER	CHECK DATE	CHECK AMOUNT
20542	UHY ADVISORS, INC	536769	08/21/2024	\$13,262.50

INVOICE DATE	INVOICE NUMBER	DESCRIPTION	INVOICE AMOUNT
08/19/2024	630418726	1h ARPA CONSULTING SVCS PO #: 25000645 - ECONOMIC DEVELOPMENT GL #: HN021-0590	\$13,262.50

FORM # PSCPRISGB



**Town of Hamden**

General Fund  
Hamden Government Center  
2750 Dixwell Avenue I  
Hamden, Connecticut 06518

Webster Bank  
National Assoc.  
51-70102111

Vendor Number  
20542

Check Number  
536769

Check Date  
08/21/2024

\*\*\* Thirteen Thousand Two Hundred Sixty-Two Dollars And Fifty Cents \*\*\*

\$13,262.50

Pay To The Order Of UHY ADVISORS, INC  
PO BOX 72217  
CLEVELAND, OH 44192-0002

**COPY**

Authorized Signature

MP

⑈00536769⑈ ⑆211170101⑆10 1918084700⑈



**Town of Hamden**

Purchasing Department  
Hamden Government Center  
2750 Dixwell Avenue I  
Hamden, Connecticut 06518  
Phone (203) 287-7110 Fax (203) 287-7115

Material Safety  
Data Sheets  
(MSDS) to be  
Included



**Purchase Order**

Fiscal Year 2025 Page 1 of 1

**THIS NUMBER MUST APPEAR ON ALL INVOICES,  
PACKAGES AND SHIPPING PAPERS.**

Purchase Order Number **25000645**

Purchase Order Date **08/09/2024**

Department **ECONOMIC DEVELOPMENT**

Bill To  
Economic Development  
2750 Dixwell Avenue  
Hamden, CT 06518

Ship To  
Economic Development  
2750 Dixwell Avenue  
Hamden, CT 06518

**Delivery must be made within doors of specified  
destination.**

Vendor 20542  
UHY ADVISERS, INC  
27725 STANSBURY BLVD.  
SUITE 385  
FARMINGTON HILLS, MI 48334

**ARPA**

630418726  
13,262.50

VENDOR PHONE NUMBER	VENDOR FAX NUMBER	VENDOR NUMBER	REQUISITION NUMBER	REQUISITIONER NAME	DELIVERY REFERENCE
		20542	250782	Carol Hazen	

NOTES					
ITEM #	DESCRIPTION	QUANTITY	UOM	UNIT PRICE	EXTENDED PRICE
1	ARPA - consulting services (professional and technical services) GL #: HN021 - 0590	1.0000		\$13,262.5000	\$13,262.50

RECD FINANCE DEPT  
AUG 10 PM2:22

\* Important: Read terms and conditions provided as part of this purchase order  
When complete shipment is made, mail your invoice itemizing all charges to:  
Finance Department, Hamden Government Center, 2750 Dixwell Avenue, Hamden, Connecticut 06518

*Philip W. Goodwin*  
Purchasing Agent

Purchase Order Total **\$13,262.50**

Invoice

# ARPA

Town of Hamden  
Attn. Finance Dept - Carol Hazen  
2750 Dixwell Avenue  
Hamden, CT 06518

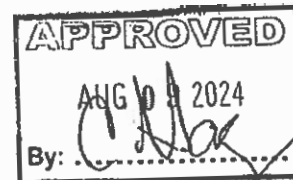
UHY ADVISORS, INC.  
Invoice No.: 630418726  
Invoice Date: 8/1/24  
Amount: \$13,262.50  
Payment Terms: Due Upon Receipt  
Client No.: 1087022  
Billing Contact: Stacy Farber  
Engagement No.: 63026174

For professional services rendered through July 31, 2024

Amount

13,262.50

**Total Amount Due This Invoice** \$ **13,262.50**



GL Code: HN021-0590  
Vendor #: 20542  
Req #: 250782

**Mailing Address for Payments:**  
UHY Advisors, Inc.  
PO Box 72217  
Cleveland, OH 44192-0002

**ACH & Wire Instructions:**  
Company Name - UHY Advisors, Inc.  
Company Address Farmington Hills, MI  
Bank Name The Huntington National Bank  
Bank Address Columbus, OH  
Routing # - 044000024 (Wire)  
Routing # - 072403473 (ACH)  
Account # - 01383068205  
Swift Code HUNTUS33 (for international wires)

**Contact Information:**  
Corporate Headquarters  
27725 Stansbury Blvd. Suite 385  
Farmington Hills, MI 48334  
(410) 423-4800

**Online Address for Payments:**  
<https://bill-pays.com/ebpp/UHY/>

**Remittance information:**  
Please provide the following for prompt payment application:  
Invoice number(s), client number(s) and/or send your payment advice to [uhy-wires@uhy-us.com](mailto:uhy-wires@uhy-us.com)

**Open WIP by Date**

WIP Cut-off Date: 7/31/24

Bill to Client		Client	WIP Total	On Account	Net WIP						
Town of Hamden		Town of Hamden	13,262.50	-	13,262.50						
1087022	Town of Hamden										
63026174	ARPA Consulting Services					Department/Practice:	Consulting	Governmental Risk and Compliance			
Employee No.	Entry Date	Employee Name	Service	Work Code	Daily Description	Hours	Expense Qty	Billing Price	Time	Expenses	Total
11497	7/1/24	Sarah Goss	Phase	Phase-Executing (T172)	Updates to Small Business application review file for 10a meeting w/Town	1.00	-	200.00	200.00	-	200.00
11497	7/1/24	Sarah Goss	Phase	Phase-Executing (T172)	Virtual Meeting: Small Business Grant application results. SG/JM/CH/EJ/NF; Post-meeting updates to application review file	1.50	-	200.00	300.00	-	300.00
11711	7/1/24	Claire Collins	Phase	Phase-Executing (T172)	Review, revise and share draft email to small business applicants to request documentation by 7/12	1.00	-	300.00	300.00	-	300.00
13063	7/1/24	Joseph Meeker	Phase	Phase-Planning (T171)	Meeting with Town of Hamden	1.00	-	175.00	175.00	-	175.00
11497	7/9/24	Sarah Goss	Phase	Phase-Executing (T172)	Finalize Recommendation Letter "We are the Village"; Email guidance re Newall Foundations Phase 2; Conflict of Interest forms Small Business Committee	1.50	-	200.00	300.00	-	300.00
11497	7/9/24	Sarah Goss	Phase	Phase-Executing (T172)	SG/CC Technical Assistance/Guidance	0.50	-	200.00	100.00	-	100.00
11711	7/9/24	Claire Collins	Phase	Phase-Executing (T172)	Respond to Sarah Goss regarding Interagency agreement for obligation and return of funds if project under agreement not completed by 12/31/2026 will result in return of project ARPA funds not spent to Treasury	0.25	-	300.00	75.00	-	75.00
11497	7/10/24	Sarah Goss	Phase	Phase-Executing (T172)	SG/NF Virtual Meeting; Small Business Grant Documentation Requests; Review & Determine if additional documentation needs to be requested for final pre-award phase.	2.00	-	200.00	400.00	-	400.00
11497	7/10/24	Sarah Goss	Phase	Phase-Executing (T172)	UHY/CH Weekly ARPA meeting; Update Project Tracker; Update Obligations Tracker; Review status of Small Business Grant documentation	2.00	-	200.00	400.00	-	400.00
11711	7/10/24	Claire Collins	Phase	Phase-Executing (T172)	Guidance to Town and Sarah Goss on Interagency MOU and contract flexibility after 12/31/2024	0.50	-	300.00	150.00	-	150.00
10113	7/11/24	Jack Reagan	Phase	Phase-Executing (T172)	respond to email on Implementation of obligations guidance at town	1.00	-	425.00	425.00	-	425.00
11497	7/11/24	Sarah Goss	Phase	Phase-Executing (T172)	Update Progress Reporting Form per discussion with CH, Emails re status updates to We are Village, Destined, DC Mentors; Suralink updates; Interagency MOU obligation clarification with J.R.	3.50	-	200.00	700.00	-	700.00
11497	7/12/24	Sarah Goss	Phase	Phase-Executing (T172)	Email correspondence. C Hazen, J. Reagan, Clarifications on Obligations and Next Steps for Town; Reprogramming Funds	1.00	-	200.00	200.00	-	200.00
11497	7/17/24	Sarah Goss	Phase	Phase-Executing (T172)	On-site Fieldwork	8.00	-	200.00	1,600.00	-	1,600.00
13063	7/17/24	Joseph Meeker	Phase	Phase-Executing (T172)	Fieldwork- small business application contract prep	8.50	-	175.00	1,487.50	-	1,487.50
11711	7/18/24	Claire Collins	Phase	Phase-Executing (T172)	Meeting with Sarah Goss and client regarding conditional awards for small business grants and guidance on NOP as vendor based on IRS determination and revocation	1.00	-	300.00	300.00	-	300.00
11497	7/22/24	Sarah Goss	Phase	Phase-Executing (T172)	SG/CH Meeting	1.00	-	200.00	200.00	-	200.00
13063	7/24/24	Joseph Meeker	Phase	Phase-Executing (T172)		1.00	-	175.00	175.00	-	175.00
11497	7/25/24	Sarah Goss	Phase	Phase-Executing (T172)	JR/SG/CH Virtual Meeting SG/CH 6/30/24 Treasury Reporting	2.00	-	200.00	400.00	-	400.00
11497	7/25/24	Sarah Goss	Phase	Phase-Executing (T172)	SG meeting Destined 2 Succeeded: Discuss contract status; Advancement clause for contract; Insurance, etc.	1.00	-	200.00	200.00	-	200.00
11711	7/25/24	Claire Collins	Phase	Phase-Executing (T172)	Guidance to Sarah Goss on applicant hair salon eligibility for funding following business dissolution from March 2023 - July 2024	0.50	-	300.00	150.00	-	150.00
13063	7/25/24	Joseph Meeker	Phase	Phase-Executing (T172)		2.00	-	175.00	350.00	-	350.00
11497	7/27/24	Sarah Goss	Phase	Phase-Executing (T172)	June 30 Treasury Reporting SG/CH	3.00	-	200.00	600.00	-	600.00

**Open WIP by Date**

WIP Cut-off Date: 7/31/24

1087022 **Town of Hamden**

63026174 **ARPA Consulting Services**

Employee No.	Entry Date	Employee Name	Service	Work Code	Daily Description	Department/Practice:			Governmental Risk and Compliance		
						Hours	Expense Qty	Billing Price	Time	Expenses	Total
11497	7/29/24	Sarah Goss	Phase	Phase-Executing (T172)	June 30, 2024 Treasury Rpt follow-up to C.E.; SG/IR Emails	0.50	-	200.00	100.00	-	100.00
11497	7/29/24	Sarah Goss	Phase	Phase-Executing (T172)	SG/CH - Meeting: CH update and plan for completion of Small Bus Grants	0.50	-	200.00	100.00	-	100.00
11497	7/29/24	Sarah Goss	Phase	Phase-Executing (T172)	SG/JM Re-Review Small Business Application Files for Submission of new documents; Per C.H. request	3.75	-	200.00	750.00	-	750.00
11711	7/29/24	Claire Collins	Phase	Phase-Executing (T172)	Additional guidance to Sarah Goss on dissolved small businesses not eligible for award	0.50	-	300.00	150.00	-	150.00
13063	7/29/24	Joseph Meeker	Phase	Phase-Executing (T172)		6.00	-	175.00	1,050.00	-	1,050.00
11497	7/30/24	Sarah Goss	Phase	Phase-Executing (T172)	SG/JM Re-Review Small Business Application Files for Submission of new documents; Per C.H. request	3.75	-	200.00	750.00	-	750.00
11497	7/30/24	Sarah Goss	Phase	Phase-Executing (T172)	SG/JM - Review of Final Documents received from Small Businesses Applicants	(1.75)	-	200.00	(350.00)	-	(350.00)
11711	7/30/24	Claire Collins	Phase	Phase-Executing (T172)	Guidance to Sarah Goss on small business eligibility and what small business administrative dissolution entails	0.50	-	300.00	150.00	-	150.00
13063	7/30/24	Joseph Meeker	Phase	Phase-Executing (T172)		5.00	-	175.00	875.00	-	875.00
11497	7/31/24	Sarah Goss	Phase	Phase-Executing (T172)	Small Business Dissolution Guidance CH/SG - Virtual Meeting - Final Review & Confirmation of Small Business App Eligibility	2.50	-	200.00	500.00	-	500.00
<b>WIP Total:</b>						<b>66.00</b>			<b>13,262.50</b>	<b>-</b>	<b>13,262.50</b>
<b>Invoice On Account Balance:</b>											<b>-</b>
<b>Net WIP:</b>											<b>13,262.50</b>